

# **REINSTATING A TEAM MEMBER**

1. Hover on Setup and click on Team Manager



## This will bring up a list of all current team members:

Tea	am Manager										Add Team M	Member Le	ave Cal	endar
Search	1		Job Title		Access Level	Team	Remu III - • • • • • • • • • •	II *	ay Frequency all	Employee Type     all		<ul> <li>Location</li> <li>all</li> </ul>		•
							Status active *	GO						
							viewing records : 1 to	9 of 9						
Actio	ns (selected) 🔻	)												
	Team Member	Job Title	Access Level	Team	Email / Username	IRD Number	Daily Contracted Hours	Remuneration Type	Pay Frequency	Gross Annual Remuneration	Employee Type	Location(s)	Act	ions
	Elizabeth Green		Administrator		Liz		•	salary	fortnightly		Admin only	no     location	Ø	C
	George Hamilton	Farm Manager	Farm Manager		george@gmail.com / George	123-456-789	10.00	salary	fortnightly	60400.00	Full-time	Waihou     Farm	3	€
	Harry Brown	Relief Milker	Relief Milker		hannah.raza@agrismart.co.nz / Harry	111-222-333	-	wages	fortnightly	-	Casual	<ul> <li>Kaireka Farm</li> </ul>	Ø	€

2. Click on the dropdown menu in the *Status* field and select *Inactive*:

Status		_
active		GO
	Q,	8 of 8
all		0.010
active		
inactive		Remunera

## 3. Click *GO*:

:	Status		
	active		GO
		Q	8 of 8
	all		
	active		
C	inactive		Remunera

This will bring up a list of all inactive team members:

Te	am Manager										Add Team M	lember L	eave Cal	endar
	Search     Job Title     Access Level     Team     Remuneration Type     Pay Frequency     Employee Type       Image: Control of the search of the												*	
Acti	all *     inactive *     GO       viewing records : 1 to 29 of 29													
	Team Member	Job Title	Access Level	Team	Email / Username	IRD Number	Daily Contracted Hours	Remuneration Type	Pay Frequency	Gross Annual Remuneration	Employee Type	Location(s)	Act	ions
	Ben Grey				ben	123-456-789	10.00	salary	fortnightly	50000.00	Full-time	no     location	Ø	Ø

#### 4. Find the team member to reactivate e.g. Ben Grey:

Ben Grey ben 123-456-789 10.00 salary fortnightly 50000.00 Full-time location & O
---

#### 5. Click on the *activate* switch:

Ben Grey		ben	123-456-789	10.00	salary	fortnightly	50000.00	Full-time	no     location	C	Ο
	1										

#### 6. Click OK:

c3.timesmart.co.nz says		
Activate user, are you sure? You can reverse to status" to "active" above	his by changing	the "user
	ОК	Cancel

The team member will now appear in the current employees list.

7. Click into the reinstated team member and the following screen will appear:



8. Ensure all the details in the General tab are correct

#### 9. Click on the Employment Details tab:

dit Team Member	_				В	en Grey	,
General Employment Details	Payroll	Payroll Audit	Notes	Reminders	User Files	Skills	Preferences
IRD Number :	123-456-789						
Employee Code :							
Tax Code :	M	*					
* Start Date :	Mar 27 2018		×				
Termination Date :	Nov 15 2018		×				
Employee KiwiSaver Contribution :	3		96				
Employer KiwiSaver Contribution :	3		%				
Kiwisaver Status :	Active KS Mer	mber v					
Kiwisaver Opted Out Date:			×				
Pay Frequency :	fortnightly	v					
* Actual Hourly Rate Paid :	19.1200						
Minimum Hourly Rate :	0.00		(leave this b	lank to use default i	ate of 17.70)		
Latest pay change :	Aug 08 2019						
Latest pay period start :	Apr 22 2019						
Latest pay period end :	May 05 2019						
Bank Account Number :	xx-xxxx-xxxx	XXX-XXXX	🕀 mor	e accounts			
							save >>

Here you will see the *Termination Date* field:

Edit Team Member					В	en Grey	
General Employment Detai	s Payroll	Payroll Audit	Notes	Reminders	User Files	Skills	Prefere
IRD Number	123-456-789						
Employee Code							
Tax Code	: M	Ŧ					
* Start Date	: Mar 27 2018		×				
Termination Date	Nov 15 2018		×				
Employee KiwiSaver Contribution	3		%				
Employer KiwiSaver Contribution	3		%				
Kiwisaver Status	CActive KS Me	mber *					
Kiwisaver Opted Out Date	e -		×				
Pay Frequency	fortnightly	v					
* Actual Hourly Rate Paid	: 19.1200						
Minimum Hourly Rate	: 0.00		(leave this b	lank to use default r	rate of 17.70)		
Latest pay change	: Aug 08 2019						
	-						
Latest pay period start	: Apr 22 2019						
Latest pay period end	: May 05 2019		ļ				
Bank Account Number	xx-xxxx-xxxx	xxxx-xxxx	🕀 mor	e accounts			
							_

10. Click the black cross symbol to remove the *Termination Date*:

Edit	Team Mem	ber					В	en Grey	,
	General	Employment Details	Payroll	Payroll Audit	Notes	Reminders	User Files	Skills	Preferences
		IRD Number :	123-456-789						
		Employee Code :							
		Tax Code :	М	*					
		* Start Date :	Mar 27 2018		×				
		Termination Date :	Nov 15 2018		×				
	Emplo	yee KiwiSaver Contribution :	3	•	96				
	Emplo	over KiwiSaver Contribution :	3		96				
		Kiwisaver Status :	Active KS Mer	mber v					
		Kiwisaver Opted Out Date:			×				
		Pay Frequency :	fortnightly	Ψ.	)				
		* Actual Hourly Rate Paid :	19.1200						
		Minimum Hourly Rate :	0.00		(leave this b	lank to use default	rate of 17.70)		
		Latest pay change :	Aug 08 2019						
		Latest pay period start :	Apr 22 2019						
		Latest pay period end :	May 05 2019						
l '		Bank Account Number :	xx-xxxx-xxxxx	xxx-xxxx	🕀 moi	re accounts			
									save >>

11. Ensure all other the details in the *Employment Details* tab are correct i.e. correct *Start Date* and correct *Hourly Rate/Gross Annual Remuneration*.

NB: You will be unable to change the 'Latest Pay Period Start' and 'Latest Pay Period End' fields in this step. This will be done in Step 12 onwards

leam Memb	er					В	en Grey	
eneral	Employment Details	Payroll	Payroll Audit	Notes	Reminders	User Files	Skills	Preference
	IRD Number :	123-456-789						
	Employee Code :							
	Tax Code :	М	v					
	* Start Date :	Mar 27 2018		×				
	Termination Date :	Nov 15 2018		×				
Employ	ee KiwiSaver Contribution :	3		96				
Employ	er KiwiSaver Contribution :	3		96				
	Kiwisaver Status :	Active KS Me	mber *					
	Kiwisaver Opted Out Date:			×				
	Pay Frequency :	fortnightly	٣					
	* Actual Hourly Rate Paid :	19.1200						
	Minimum Hourly Rate :	0.00		(leave this b	lank to use default r	ate of 17.70)		
								_
	Latest pay change :	Aug 08 2019						
	Latest pay period start :	Apr 22 2019						
	Latest pay period end :	May 05 2019						
	Bank Account Number :	xx-xxxx-xxxx	oxxx-xxxx	🕀 mor	e accounts			

13. Hover on *Payroll* and click on *Pay Periods*:

	Payroll 🔻	Rosters -	Tasks 👻	Setup
g	Payroll Wi	zard		•
1	Pay Perio	ds		

14. Select the applicable employee from the *Team Member* filter box, change the *From* date to a date far in the past, and click *GO* (highlighted in yellow below):

Salary / Wages Paid Report				🛨 Add Pay Periods	Export	🔒 Print
Location all •	Team Member Ben Grey Remuneration Type all or Pay P	From       Jun 1 2017       Zero Pay Amount       Show all	To Aug 22 2019	Employee Type	Ţ	

#### Here you will note that the current pay period has not been created (29/07/19 - 11/08/19):

Team Men Employee 1 Remuneration	nber : <u>Ben Grey</u> ype : Casual type : Wages		viewing records :	1 to 17 of 17			🌮 Shov	v Extra Columr	ns
Payslip	From	То	Amount paid		Adjustments	Extra payment	s		
				Annual leave	Statutory holiday worked				
~	Nov 05 2018	Nov 18 2018	191.20	0.00	0.00	0	0.00	✓ *	
~	Oct 22 2018	Nov 04 2018	1999.32	0.00	0.00	0	0.00	<b>₫</b> *	
~	Oct 08 2018	Oct 21 2018	0.00	0.00	0.00	0	0.00	<b>₫</b> *	
~	Sep 24 2018	Oct 07 2018	0.00	0.00	0.00	Ð	0.00	<b>₫</b> *	

## 15. To create the current pay period, click the *Add Pay Periods* button:

Salary /	Wages Paid R	Report		🛨 Add	Pay Periods	🗴 Ехро	rt 🔒	Print		
	Location	Team M Ben ( Re a	iember Grey muneration Type II or Pay Peric	From Jun 1 2017 Zero Pay Amou show all	To Aug 22 2019	Em al	ployee Type I		•	
Team Me Employee Remuneratior	ember : <u>Ben Grey</u> • Type : Casual n type : Wages		viewing records :	1 to 17 of 17				🌮 Show	Extra Colu	ımns
Team Me Employee Remuneration Payslip	ember : <u>Ben Grey</u> Type : Casual n type : Wages <b>From</b>	То	viewing records : Amount paid	1 to 17 of 17	Adjustments		Extra payments	🌮 Show	Extra Colu	ımns
Team Me Employee Remuneration Payslip	ember : <u>Ben Grey</u> • Type : Casual • type : Wages From	То	viewing records : Amount paid	1 to 17 of 17 Annual leave	Adjustments Statutory holiday worked		Extra payments	🌮 Show	Extra Colu	ımns
Team Me Employee temuneration Payslip	mber : <u>Ben Grey</u> Type : Casual n type : Wages <b>From</b> Nov 05 2018	To Nov 18 2018	viewing records : Amount paid 191.20	1 to 17 of 17 Annual leave 0.00	Adjustments Statutory holiday worked	0.00	Extra payments	Show 0.00	Extra Colu	imns

## The following screen will appear:

P	Pay Periods										
	this page allows you to add backdated Pay Periods										
	Team member         Oldest pay period         Go back until (end date)         Pay amount         Days paid         Daily contracted hours										
		(start date)		(end date)	Aug 08 2018	\$ 0.00	¥	0	¥	0	¥
0	Ben Grey	Mar 26 2018	to	Apr 08 2018	Apr 08 2018	\$ 1923.08	D	10	C	10.00	Ċ
	E Save										

16. In the Go back until (end date) field, you will need to enter in a past date that doesn't already fall in a pay period for the particular employee. For example, Ben's earliest pay period is 26/03/18-08/04/18. As there is no pay period earlier than the 26/03/18, we can use the date 25/03/18 in the Go back until (end date) field and then click Save:

Pa	Pay Periods										
	this page allows you to add backdated Pay Periods										
	Team member         Oldest pay period         Go back until (end date)         Pay amount         Days paid         Daily contracted hours										
		(start date)		(end date)	Aug 08 2018	\$ 0.00	¥	0	¥	0	¥
	Ben Grey	Mar 26 2018	to	Apr 08 2018	Mar 25 2018	\$ 1923.08	>	10	Э	10.00	<b>c</b> [
	Save										

You will be notified that additional pay period(s) have been created:

Pay	Period	s										
	this page allows you to add backdated Pay Periods											
						A addition	nal pay period(s) created					
	Team Oldest pay period Go back until (end member					te)	Pay amount		Days paid		Daily contra	cted hours
		(start date)		(end date)	Aug 08 2018	*	\$ 0.00	*	0	•	0	•
	Ben Grey	Mar 12 2018	to	Mar 25 2018	Mar 25 2018		\$ 1923.08	C	10	C	10.00	C
						-	B Save					

17. Exit the pop-up window, and you will see that the prior pay period has been created:

~	Apr 23 2018	May 06 2018	586.00	0.00	0.00	0.00	<b>8</b> *	
~	Apr 09 2018	Apr 22 2018	1989.00	0.00	0.00	0.00	<b>8</b> *	
~	Mar 26 2018	Apr 08 2018	1100.00	0.00	0.00	0.00	<b>8</b> *	
+	Mar 12 2018	Mar 25 2018	0.00	0.00	0.00	0.00	đ	×
		Total :	12341.52	0.00	0.00	0.00		

NB: If the prior pay period is not appearing, ensure the *Zero Pay Amount* field has the *Show All* option selected:

Salary / Wages Paid Repo	rt			🛨 Add Pay Periods	🖹 Export 🔒 Pi	rint
Location	Team Member Team Grey *	From Jun 1 2017	To Aug 22 2019	Employee Type all	Ŧ	
	Remuneration Type all	Zero Pay Amount show all	•	GO		
	or Pay Period	all	*			

### 18. Click on the *Edit* icon to change the dates of the pay period you just created:

~	Apr 23 2018	May 06 2018	586.00	0.00	0.00	0.00	<b>₫</b> *	
~	Apr 09 2018	Apr 22 2018	1989.00	0.00	0.00	0.00	* ک	
~	Mar 26 2018	Apr 08 2018	1100.00	0.00	0.00	0.00	<b>8</b> *	
+	Mar 12 2018	Mar 25 2018	0.00	0.00	0.00	0.00	Ø	×
		Total :	12341.52	0.00	0.00	0.00		

## The following screen will appear:

Edit Pay Period		
Start Date :	Mar 12 2018	*
End Date :	Mar 25 2018	*
Pay Frequency :	fortnightly 🔻 *	
Auto-calculate Unpaid leave :		
Team Member :	Ben Grey	
Pay amount :	0.00	
Days paid :	0	
Daily contracted hours :	10.00	
Average daily pay :	0.00	
2 reset	🖺 Save	

19. Change the *Start Date* and *End Date* to reflect the current pay period (i.e. 29/07/19 – 11/08/19), then click *Save:* 

Edit Pay Perio	od	
	Start Date : Jul 29 2019 * End Date : Aug 11 2019 *	
Pay	y Frequency : fortnightly 🔻 *	
Auto-calculate U	Jnpaid leave : 📃	
Tea	am Member : Ben Grey	
1	Pay amount : 0.00	
	Days paid : 0	
Daily contra	racted hours : 10.00	
Averag	ge daily pay : 0.00	
C reset	🖺 Save	

20. Exit out of the pop-up window to see that the pay period has been updated to reflect the current pay period:

e Type : Casual on type : Wages		viewing records :	1 to 18 of 18		Ø⊅ Sh	ow Extra Colur	mns
From	То	Amount paid		Adjustments	Extra payments		
			Annual leave	Statutory holiday worked			
Jul 29 2019	Aug 11 2019	0.00	0.00	0.00	0.00		
Nov 05 2018	Nov 18 2018	191.20	0.00	0.00	0.00	) <b>@</b> *	
Oct 22 2018	Nov 04 2018	1999.32	0.00	0.00	0.00		
	Percent State         Casual           Image: State         Wages           Image: State         State           Jul 29 2019         Jul 29 2019           Image: State         State           Oct 22 2018         Oct 22 2018	From         To           Jul 29 2019         Aug 11 2019           Nov 05 2018         Nov 18 2018           Oct 22 2018         Nov 04 2018	To         Amount paid           Jul 29 2019         Aug 11 2019         0.00           Nov 05 2018         Nov 18 2018         191.20           Oct 22 2018         Nov 04 2018         1999.32	Viewing records : 1 to 18 of 18           From         To         Amount paid           Jul 29 2019         Aug 11 2019         0.00           Nov 05 2018         Nov 18 2018         1919.20           Oct 22 2018         Nov 04 2018         1999.32	See Type : Casual by Subservice	set substructive substructiv	series s

## 21. Click on the *Edit* icon:

Team Member : <u>Ben Gray</u> Employee Type : Casual Remuneration type : Wages									
viewing records : 1 to 18 of 18						Show Extra Columns			
Payslip	From	То	Amount paid		Extra payment	s			
				Annual leave	Statutory holiday worked		r		
+	Jul 29 2019	Aug 11 2019	0.00	0.00	0.00	0	0.00	<b>8</b> *	
~	Nov 05 2018	Nov 18 2018	191.20	0.00	0.00	0	0.00	<b>⊘</b> *	
~	Oct 22 2018	Nov 04 2018	1999.32	0.00	0.00	0	0.00	<b>8</b> *	

#### 22. Click Reset:

Edit Pay Period		
Start Date :	Jul 29 2019	*
End Date :	Aug 11 2019	*
Pay Frequency :	fortnightly • *	
Auto-calculate Unpaid leave :		
Team Member :		
Pay amount :	0.00	
Days paid :	0	
Daily contracted hours :	10.00	
Average daily pay :	0.00	
C reset	🖹 Save	

23. Exit the pop-up window and you will notice that if there are any timesheet entries, the *Amount Paid* will be updated:

Payslip	From	То	Amount paid		Adjustments		Extra payments		
					Annual leave	Statutory holiday worked			
+	Jul 29 2019	Aug 11 2019		1082.19	0.00	0.00	0.00	ß	
~	Nov 05 2018	Nov 18 2018		191.20	0.00	0.00	0.00	<b>8</b> *	
~	Oct 22 2018	Nov 04 2018		1999.32	0.00	0.00	0.00	<b>8</b> *	
~	Oct 08 2018	Oct 21 2018		0.00	0.00	0.00	0.00	<b>3</b> *	

24. Process your pay run as normal. For help on this, refer to the <u>Processing a Pay Run</u> help document